



BANGIYA GRAMIN VIKASH BANK
Head Office: Berhampore, Murshidabad

Ref : BGVB/Pension/ 5461 /2022

Date: 07.01.2022

NOTICE

Re: All General Pensioners / Family Pensioners

In view of the recent surge in Covid-cases and the related protocol put in place by the Authorities, it is learnt that the General Pensioners & Family Pensioners of Bangiya Gramin Vikash Bank are inconvenienced to submit their Investment Plan through the Annexure-II by the stipulated date ,i.e. 07.01.2022. In order facilitate submission of the same by the pensioners, we are extending the last submission date for submission of the same to **21.01.2022**

The Declaration in the specified format (Annexure –II) is to be submitted through the Pension Paying Branch as usual, who will in turn submit the same to the Regional Office at their earliest. And the Regional Office will arrange for the submission of the same in a lot to Head Office latest by **27.01.2022**.

Self-attested copy of documents in support of investments made for claiming the rebate under the Income Tax Act must be attached with the final declaration in Annexure-II

The General Pensioners / Family Pensioners drawing pension under the BGVB Pension Scheme are to take note of the same and act accordingly. The concerned branches and the Regional Offices are also to maintain the timeline as mention above.

General Manager (HR)

**ACTUAL DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE BY
STAFF PENSIONERS**

(To be submitted in Duplicate by 7th January each year)

| | |
|--|--|
| Name of the ex-employee of Bangiya Gramin Vikash Bank | |
| EPF No. | |
| P.P.O. No. | |
| PAN | |
| Income Tax rebate for the financial year | |
| Name of the Branch & Account No. where pension is credited | |
| Mobile No. | |

| Income | Amount (Rs.) |
|--|---------------------|
| i) Income from Other Sources | |
| ii) Income from House Property (Income/Loss) | |
| Total | |

| A. DEDUCTION UNDER CHAPTER – VI A | Amount of deduction claimed (Rs.) |
|---|--|
| U/s 80D Medical Insurance | |
| U/s 80D Medical Insurance for Senior Citizen | |
| NPS under Section 80CCD | |
| U/s 80DD Maintenance of Handicap dependent | |
| U/s 80DDB Medical treatment on specified disease for super senior citizen | |
| U/s 80DDB Medical treatment on specified disease for senior citizen | |
| U/s 80DDB Medical treatment on specified disease | |
| U/s 80E Higher Education (Intt. On Education Loan which has been served) | |
| U/s 80U Self Handicap (severe disability and other disability) | |
| U/s 80EE Interest on housing loan | |
| Donation U/s 80G – 100% Scheme | |
| Donation U/s 80G – 50% Scheme | |
| U/s 80TTA – Interest on Deposit in Savings Account | |
| U/s 80CCC – Investment in any approved Pension Scheme | |
| | |
| B. INVESTMENT UNDER SEC 80C | |
| Children Education Tuition Fee | |
| Infrastructure Bond (U/s 80CCF) | |
| Public Provident Fund (PPF) | |
| Mutual Fund approved under the Act | |
| National Savings Scheme (NSS) | |
| National Savings Certificate (NSC) | |
| FD under Tax Savings Scheme with Scheduled Bank (=>5 years) | |
| NSC Interest reinvested | |
| Housing Loan Principal repaid | |
| Life Insurance Premium paid (premium<20% of the Policy amount) | |
| ULIP Investment approved for tax rebate | |
| Other deductions U/s 80C (to be specified) | |

➤ **Enclosed proof of Investment as declared above.**

Date:

Signature of the Pensioner

For Branch use (To be sent to the concerned R.O. latest by 10th January each year)

Verified by:

Branch:

Date:

Signature with Seal of Branch Head / Verifying Official